ANCE (continued)

Submitted MAY 27 1999 by Thomas F Murphy, dir of finance.
Accountant: KPMG Peat Marwick LLP, Washington, DC.
ACCOUNTANTS OPINION: A review of the accountant's opinion indicates the financial statements meet generally accepted accounting principles and that the audit contains no qualifications.

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On MAR 01 2000 H Gregory Platts, Vice President, deferred all information.

PUBLIC FILINGS

The following data is for information purposes only and is not the official record. Certified copies can only be obtained from the official source.

* * * JUDGMENT(S) * * *

DOCKET/WARRANT: W9920780
JDGMT AWARD: $15,851 STATUS: Satisfied
JDGMT TYPE: Judgment DATE STATUS ATTAINED: 01/27/2000
AGAINST: THE NATIONAL GEORGRAPHIC SOCIETY, WASHINGTON, DC DATE ENTERED: 12/28/1999
LATEST INFO RECEIVED: 02/08/2000
IN FAVOR OF: NYS COMMISSIONER OF LABOR
WHERE FILED: ALBANY COUNTY SUPREME COURT, ALBANY, NY

DOCKET/WARRANT: W9612791
JDGMT AWARD: $2,096 STATUS: Satisfied
JDGMT TYPE: Judgment DATE STATUS ATTAINED: 04/09/1997
AGAINST: THE NATL GEOGRAPHIC SOCIETY, WASHINGTON, DC DATE ENTERED: 12/27/1996
LATEST INFO RECEIVED: 04/23/1997
IN FAVOR OF: NYS COMMISSIONER OF LABOR
WHERE FILED: ALBANY COUNTY SUPREME COURT, ALBANY, NY

If it is indicated that there are defendants other than the report subject, the lawsuit may be an action to clear title to property and does not necessarily imply a claim for money against the subject.

* * * SUIT(S) * * *

DOCKET NO.: 99CV12385
SUIT AMOUNT: $ 0 STATUS: Pending
PLAINTIFF: FRED AND CHARLOTTE WARD DATE STATUS ATTAINED: 12/27/1999
DEFENDANT: NATIONAL GEOGRAPHIC SOCIETY and OTHERS DATE FILED: 12/27/1999
LATEST INFO RECEIVED: 01/21/2000
WHERE FILED: U.S. FEDERAL DISTRICT COURT, NEW YORK, NY

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PUBLIC FILINGS (continued)

CASE NO.: 98-v15880
PLAINTIFF: STEVEN S STETTES
DEFENDANT: BLODGER JOHN D and OTHERS
WHERE FILED: DISTRICT OF COLUMBIA SMALL CLAIMS COURT, WASHINGTON, DC
STATUS: Judgment for defendant
DATE STATUS ATTAINED: 09/11/1998
DATE FILED: 08/12/1998
LATEST INFO RECEIVED: 06/07/1999

DOCKET NO.: 168291
SUIT AMOUNT: $700,000
PLAINTIFF: GEORGE J PALFI
DEFENDANT: NATIONAL GEOGRAPHIC SOCIETY, GAITHERSBURG, MD
WHERE FILED: MONTGOMERY COUNTY CIRCUIT COURT ROCKVILLE, MD
STATUS: Pending
DATE STATUS ATTAINED: 04/18/1997
DATE FILED: 04/18/1997
LATEST INFO RECEIVED: 05/15/1997

CASE NO.: 96M1 107554
SUIT AMOUNT: $2,419
PLAINTIFF: AUDIO SOURCE INC
DEFENDANT: NATIONAL GEOGRAPHIC SOCIETY
WHERE FILED: COOK COUNTY CIRCUIT COURT/1ST MUNICIPAL DIVISION, CHICAGO, IL
STATUS: Pending
DATE STATUS ATTAINED: 02/07/1996
DATE FILED: 02/07/1996
LATEST INFO RECEIVED: 02/13/1996

FILING NO.: 131218
SUIT AMOUNT: $1,100,000
PLAINTIFF: ROCHELLE ROSENFELD
DEFENDANT: NATIONAL GEOGRAPHIC SOCIETY and OTHERS
WHERE FILED: MONTGOMERY COUNTY CIRCUIT COURT ROCKVILLE, MD
STATUS: Pending
DATE STATUS ATTAINED: 01/09/1995
DATE FILED: 01/00/1995
LATEST INFO RECEIVED: 01/30/1995

DOCKET NO.: 94CV6828
SUIT AMOUNT: $50,000
PLAINTIFF: PATRICK F RILEY
DEFENDANT: NATIONAL GEOGRAPHIC SOCEITY
WHERE FILED: U S DISTRICT COURT, PHILADELPHIA, PA
STATUS: Pending
DATE STATUS ATTAINED: 11/09/1994
DATE FILED: 11/09/1994
LATEST INFO COLLECTED: 12/02/1994

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* * * LIEN(S) * * *

FILING NO.: 97-797972
AMOUNT: $173
TYPE: State Tax
FILED BY: STATE EMPLOYMENT DEVELOPMENT DEPARTMENT
AGAINST: NATIONAL GEOGRAPHIC SOCIETY
WHERE FILED: LOS ANGELES COUNTY RECORDERS OFFICE, NORWALK, CA
STATUS: Open
DATE STATUS ATTAINED: 05/29/1997
DATE FILED: 05/29/1997
LATEST INFO COLLECTED: 06/10/1997

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* * * UCC FILING(S) * * *

COLLATERAL: Inventory including proceeds and products - Account(s) including

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